



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First Account and Report of Guardian, (2) Petition for Attorneys' Fees [Prob. C. 2620]

<b>Age: 12 years</b>		<b>MARLEEN C. MAFFEO,</b> mother/guardian, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 7/18/12 – 7/17/13	<b>Continued from 12/10/13. As of 1/23/14 the following issues remain:</b>
<b>Cont. from 121013</b>		Accounting - <b>\$246,855.69</b>	<ol style="list-style-type: none"> <li>1. Need declaration in support of attorney fees. California Rules of Court, Rule 7.751.</li> <li>2. Need schedule listing the property on hand at the fair market value. Probate Code §1063(a). (<u>Note:</u> Bank statements show that the current value of the stocks and securities is \$148,652.28. Therefore the fair market value of the estate would total \$389,256.77. This would mean that the bond should be increased to \$440,580.00)</li> <li>3. Need order</li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, September 11, 2015</b> at 9:00 a.m. in Department 303, for the filing of the second account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$235,589.46</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$242,776.50</b>	
<input type="checkbox"/>	<b>Inventory</b>	<b>Current bond is \$335,000.00.</b>	
<input type="checkbox"/>	<b>PTC</b>	Guardian - <b>waives</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$4,371.63</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Petitioner prays for an Order:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<ol style="list-style-type: none"> <li>1. Approving, allowing and settling the first account and report;</li> <li>2. Authorizing payment of attorney fees in the sum of \$4,371.63.</li> </ol>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>2620(c)</b>		
<input type="checkbox"/>	<b>Order</b>	X	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 1/23/14</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 – Maffeo</b>

<b>Age: 9 years</b>		<b>MARLEEN C. MAFFEO,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		mother/guardian, is petitioner.	
		Account period: 7/18/12 – 7/17/13	<b>Continued from 12/10/13. As of 1/23/14 the following issues remain:</b>
<b>Cont. from 121013</b>		Accounting - <b>\$246,855.69</b>	<p>4. Need declaration in support of attorney fees. California Rules of Court, Rule 7.751.</p> <p>5. Need schedule listing the property on hand at the fair market value. Probate Code §1063(a). (<u>Note:</u> Bank statements show that the current value of the stocks and securities is \$148,652.28. Therefore the fair market value of the estate would total \$389,256.77. This would mean that the bond should be increased to \$440,580.00)</p> <p>6. Need order</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, September 11, 2015</b> at 9:00 a.m. in Department 303, for the filing of the second account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$235,589.46</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$242,776.50</b>	
<input type="checkbox"/>	<b>Inventory</b>	<b>Current bond is \$335,000.00.</b>	
<input type="checkbox"/>	<b>PTC</b>	Guardian - <b>waives</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$4,371.63</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Petitioner prays for an Order:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	3. Approving, allowing and settling the first account and report;	
<input type="checkbox"/>	<b>Aff.Pub.</b>	4. Authorizing payment of attorney fees in the sum of \$4,371.63.	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>2620(c)</b>		
<input type="checkbox"/>	<b>Order</b>	X	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 1/23/14</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 5 – Maffeo</b>

		<p><b>PUBLIC GUARDIAN</b> filed a petition for appointment as Conservator of the Person and Estate on 3-13-13 due to Adult Protective referrals re telephone scammers and the status of Mr. Simpson's home. See petition for details.</p> <p>Temporary Conservatorship of the Person and Estate was granted on an ex parte basis on 3-14-13.</p> <p>At hearing on 4-18-13, the temp was extended and the matter set for trial.</p> <p><b>On 6-19-13, at Court Trial / Settlement Conference, temporary conservatorship was terminated; however, the Court stated that the issue regarding conservatorship would remain open and set status hearing for 10-22-13.</b></p> <p><b>On 10-22-13, the matter was continued to 1-28-14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>Continued from 10-22-13. As of 1-23-14, nothing further has been filed.</b></u></p> <p><b>1. Need status.</b></p> <p><b>Note:</b> On 8-27-13, the Public Guardian filed a First and Final Account that was settled on 10-2-13 for the period of temporary conservatorship. Examiner notes that the language in the accounting petition appears to indicate that the conservatorship petition was dismissed; however, that is not the case.</p> <p><b>Minute Order 6-19-13:</b> Parties engage in settlement discussions with the Court. Mr. Simpson agrees to change his telephone number to a private number to avoid being called by scam artists. The Court terminates the temporary conservatorship. <u><b>The Court indicates for the minute order that the issue regarding the conservatorship will remain open.</b></u> Set on 10-22-13 at 10am in Dept 303 for Status Hearing Re: Conservatorship.</p> <p><b>Note:</b> If conservatorship is granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Friday 5-30-14 for filing of I&amp;A</li> <li>Friday 5-29-15 for filing of First Account</li> </ul>
<b>Cont. from 102213</b>			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc
Reviewed on: 1-23-14
Updates:
Recommendation:
File 13 – Simpson